

**Chapman and Cutler LLP**

Attorneys at Law • Focused on Finance®

Michael D. Robson  
Partner

111 West Monroe Street  
Chicago, Illinois 60603-4080

T 312 845 3000  
D 312 845 2991  
F 312 701 2361  
robson@chapman.com

October 17, 2011

RECORDATION NO. 29939 FILED

OCT 17 2011 1 00 PM

SURFACE TRANSPORTATION BOARD

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board (the "Board")  
395 E Street, S W  
Washington, DC 20423-0001

Re: Notice of Name Change

Dear Sir or Madam

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two (2) executed copies of a Notice of Name Change dated as of October 17, 2011, a primary document as defined in the Board's Rules for the Recordation of Documents

The name and address of the party to the enclosed document is as follows:

Name of Entity prior to  
name change:

M&I Equipment Finance Company  
250 E. Wisconsin Ave.  
Milwaukee, WI 53202

Name of Entity after  
name change:

BMO Harris Equipment Finance Company  
250 E. Wisconsin Ave  
Milwaukee, WI 53202

A description of the railroad equipment covered by the enclosed document is. None

A short summary of the document to appear in the index follows:

Notice of Name Change.

Chapman and Cutler LLP

A fee of forty-one dollars (\$41.00) is enclosed. Please time and date stamp the enclosed copy of the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to

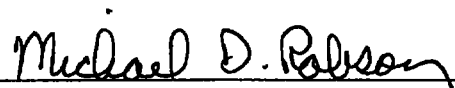
Ed Luria Esq  
Alvord and Alvord  
1050 Seventeenth Street, N.W.  
Suite 301  
Washington, D.C. 20036

If you have any questions or need further information, please do not hesitate to contact the undersigned at (312) 845-2991.

Sincerely,

CHAPMAN AND CUTLER LLP

BY



Michael D. Robson

Enclosures

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**NOTICE OF NAME CHANGE**

**SURFACE TRANSPORTATION BOARD**

Notice is hereby given that M&I Equipment Finance Company, a Wisconsin corporation, has changed its name by amendment to its articles of incorporation to BMO Harris Equipment Finance Company effective October 17, 2011.

**BMO HARRIS EQUIPMENT FINANCE COMPANY**

By   
Name: Julie Griffin  
Title: Vice President

STATE OF WISCONSIN                    )  
  )   SS:  
COUNTY OF MILWAUKEE                )

On this, the 14th day of October, 2011, before me, a Notary Public in and for said County and State, personally appeared Julie Griffin, who being by me duly sworn, says that (s)he is the Vice President of BMO HARRIS EQUIPMENT FINANCE COMPANY, that said instrument was signed on October 14, 2011 on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Holly Kreitzer  
Name: Holly Kreitzer  
Notary Public – State of Wisconsin  
My Commission Expires: July 1, 2012  
Residing in Milwaukee, Wisconsin

(Seal)

CERTIFICATION

I, Edward M Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated 10/17/11

Edward M Luria  
Edward M Luria